
WHITE PAPER

RETHINKING REMOTE ACCESS: PERVASIVE ENTERPRISE MOBILITY USING REMOTE ACCESS POINTS

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INTRODUCTION

Mobility in the corporate world is increasing at an incredible rate with users traveling around the globe and working partially or fully at home. The ability to move and remain fully connected is the paramount concern. The office connection must be pervasive, and it must be available no matter where the user is on the planet. Productivity can not be hindered simply because the user is not in the corporate office. The true key to mobility is making the remote system as easy to use as the corporate network, with the ability to support more than just the traditional data device remotely.

Previously this requirement has been met through the use of additional software and procedures that existed on top of those that the employee was required to use when physically at the office. Additional passwords and possibly security tokens were needed along with software to protect the connection, and the employee must remember to perform all of the steps in the correct order to avoid failure. The other solution available came in the form of expensive hardware solutions that were never designed for the single home user. These dedicated VPN devices came with expensive per-user price tag and the management overhead of configuring what is essentially a full scale router at employee homes. Phone service was provided by cellular services with the increased cost and additional phone number confusion of having two lines. Any security past the initial logon must be provided by the end host, breaking the principals of least access and defense-in-depth.

Add to this the cost of additional infrastructure that was not built with true mobility in mind. Additional administrative staff was needed to manage the remote access infrastructure and to deal with user issues as they arose. The complexity level of troubleshooting issues rose as multiple authentication systems now had to be looked at to discover the root of the problem. The devices were typically designed with the expectation that remote access would be limited in both time and speed, and that this connection would not be the users primary connection to the network.

The solution is to change the remote connectivity paradigm through the use of integrated security systems with centralized controllers providing configuration and encryption services. The edge of the network will maintain consistent logon procedures anywhere a user connects and provide integrated QoS, stateful firewall-based security, and military grade encryption through a thin Access Point (AP). Users no longer need additional security controls and IT no longer needs multiple layers of infrastructure. Instead, there

is a single controller providing a unified point of security with users connecting to the corporate network with the same rights and security no matter where they are in the world. All that is needed is an Ethernet jack with network access.

WHO ARE OUR REMOTE USERS

The requirement for a Remote Access Point that extends the office anywhere in the world is shared by a diverse group within an enterprise.

Road warriors and day extenders

When we think about the typical mobility user we think of the road warrior, the person who never sees the corporate office and who is only known by their voice and email. Day extenders are those users who wish to continue working for a few hours in the evening once they've left the office. These users require a reliable and safe data connection to the office. Previously the voice connection was accomplished via cell phone, but soft phones and converged devices will become more common in the near term for these users. Much of their traffic will be back to the corporate office, and will rely on Wi-Fi as the primary connection to the network.

To work effectively these users need an integrated Access Point that allows them to connect all of their wireless devices with the security of an office environment. They need redundancy with the AP being able to fail over to a secondary mobility controller if the first is unreachable. The IT staff does not want to manage these devices any differently than any other AP, nor do they wish to deploy additional services to support the users. The final factor is cost; a solution must be inexpensive if it is to be ubiquitous in the user base. They need an integrated, secure, cost effective solution with no additional management overhead or new systems to learn.

Executives, full time telecommuter, and disaster solutions

The executive's home office needs to be as connected as their onsite office, and may be their primary office for remote executives. The full time telecommuter is a new class of worker that has grown in number as bandwidth to the home increases and the search for the best talent moves beyond the local work force. Additionally, the need to work through disasters such as pandemics or terror attacks require a fully connected home office that goes beyond working for a few hours in the evening. These users require data, voice, and print services with full Quality of Service (QoS) integration. The system must be kept up and running with the ability to fail over to a secondary office should the primary be unavailable.

While the working requirements are different, the solution does not need to vary much from what already exists for the home user. High availability for the AP is paramount as it is the life line for these users to corporate resources. IT staffs aren't going to look to add expense or complexity to their systems when supporting home users. They will look for a single, cost effective solution with central configuration and troubleshooting as an integrated extension of the tools they already have.

Small branch offices and retail locations

Smaller branch offices such as a local sales office or a retail outlet have many of the same needs as the home office user. In these environments site survivability in the face of a WAN link failure is critical. For retail, the need to enforce PCI compliance via Wireless Intrusion Detection Systems (WIDS) and Wireless Intrusion Prevention Systems (WIPS), as well as firewall protections are critical to avoiding fines.

Additionally, the lack of onsite or even available IT staff makes site survivability and centralized management critical to operations. The ability to dynamically select channel and power settings that best suit the environment allows the IT staff to focus on other projects than adjusting connectivity in the stores.

THE PRODUCTIVITY GAP WITH TRADITIONAL REMOTE ACCESS

As users leave the office, typically productivity drops due to a lack of connectivity to different devices. Devices stop working due to connectivity issues, and this lack of connectivity leads to missed calls, inability to access data resources such as email and files. It also runs into issues with added access controls that must be put in place to secure communications. Mobility can be limited when hardware devices are employed that require users to be physically close to the device instead of working from the location that makes them most productive.

In contrast users now expect that there is no loss of connectivity to any system. Their laptops and phone require the same connectivity no matter where they are. This challenge must be met by providing seamless connectivity for any device that the user community requires for their job with no more effort than plugging in the RAP to an available open internet connection. They require a seamless connection with no additional requirements for security.

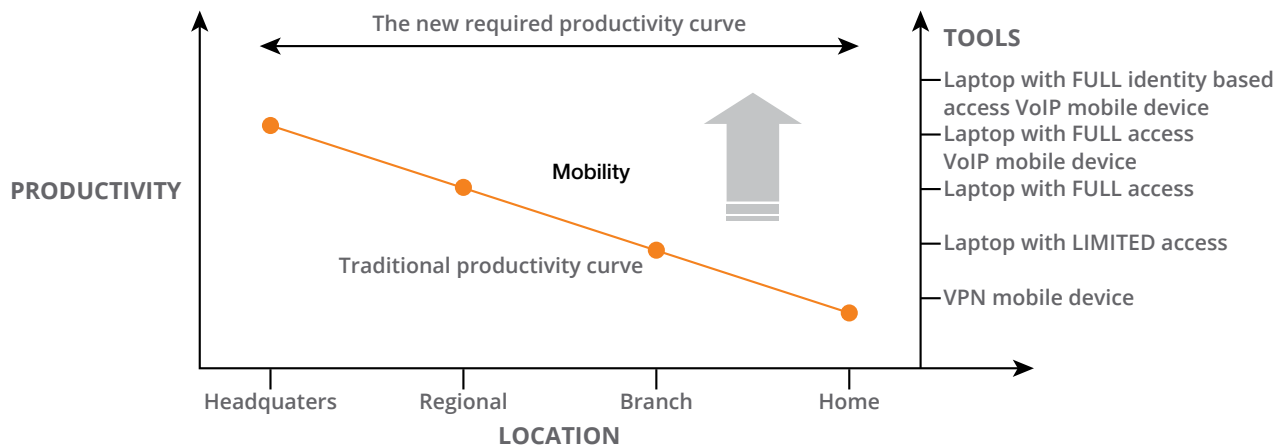


Figure 1

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MOBILE SECURITY ISSUES

Mobility solutions must be more than access alone; they must insure that the user is making a connection that they can trust. There are multiple levels of security including; ensuring the legitimacy of a connection, mandating proper use of security solutions, and limiting access to the correct resources once the user is connected.

Simply getting connected to a wireless access point can prove hazardous for the user. The advent of software based access points on laptops and Trojan programs setup expressly to fool users into providing login credentials are being seen with increasing frequency where laptop users gather. This can often leave the unsophisticated user at a loss as to which SSID is safe and which are potential hazards. How can they know which connection is the one they should use, and which is a potential hazard?

The quicker a system attaches to a known good, secure AP the less likely potential attackers will have to sniff the systems software. When the typical laptop starts up searching for networks, lots of information about services starts to leak out, allowing unscrupulous users to capture clear text user names and passwords.

RF issues make the network administrator's life much more challenging. Troubleshooting requires more tools and of a different nature than were required previously. One must be able to 'see the air' to find a problem, and ideally the system will self adjust to handle interference or Denial of Service (DoS) attacks.

Understanding what the security solution does and when it is enabled can often lead to confusion and possible security breaches. The user may do things that violate company policy and that would have been caught by corporate defense mechanisms. They may also inadvertently breach security thinking that they are secured when really they have failed to fully secure the connection or the link has been broken.

When the user is connected to the network, what permissions do they have? Does the network know who the user is and can it control their permission set through the use of roles? Typical remote access solutions leave the user in a generic set of privileges and rely on end point security to limit access instead of applying defense-in-depth and least privilege access at the network edge. This same flaw can also lead to a lack of privilege that the user would experience logged into the corporate network, breaking the user experience when the user is mobile. At each system the user is asked to authenticate to gain privileges, slowing the user's workflow and making remote usage more frustrating.

A LOOK AT CURRENT TECHNOLOGIES

Typical mobile workers will use one of two connections to the corporate office, IPSec connections or SSL VPN connections. These are proven technologies, but they suffer from a number of drawbacks including lack of privilege enforcement and the overhead of configuration and maintenance. Additionally, this moves security into the hands of the users and system administrators instead of with the trained network security staff, increasing the possible points of failure.

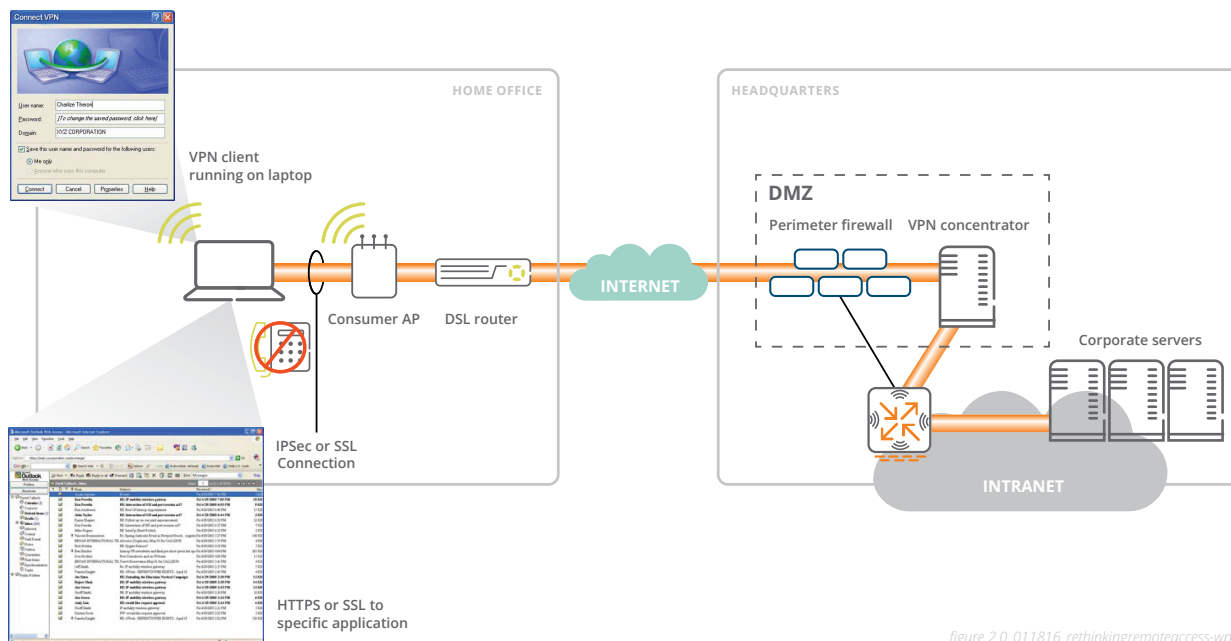


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Figure 2

This additional set of systems requires the IT department to not only configure the user for secure wireless within the building, but they must also outfit all of the user's mobile devices with security packages that conform to standards. Clients must be kept up to date along with the additional infrastructure of the VPN system itself.

The newest breeds of converged devices don't necessarily support the same software that the user uses on their PC systems. This leads to more testing and troubleshooting by the already overworked IT staff. Incompatible systems must run off of the corporate network, or worse will encourage the use of unsafe communication channels. Even hardware VPN devices with their high per-user cost and added complexity can compromise security when the user plugs in a consumer grade AP to enable mobility.

Converged devices also present a problem when it comes to prioritization. These solutions were designed with the idea that data is data, and that prioritization for remote users is unnecessary. This is not the case when the connection begins to carry voice and video connections. Prioritization of voice over data connections must be done to have a usable voice connection without noticeable drops and delays.

Most systems today are unable to provide any posture and compliance checks when a user logs into the network via the remote connection. Typically this resource is available within the corporate infrastructure, but few integrated solutions exist for remote users.

All of this leads to an expensive solution that is not completely integrated. It also fails in the user knowledge test, they are keenly aware that they are dealing with security mechanisms. The solutions lack uniformity in privilege and security provided. What is needed instead is a cost effective, integrated solution that doesn't let the user know that they are dealing with a highly secure system. Seamless secure connectivity no matter where the user is.

THE REMOTE ACCESS POINT SOLUTION

Remote Access Point (RAP) solutions involve configuring a standard thin access point to provide certain level of services to the user by tunneling securely back to the corporate network. The same SSIDs, encryption, and authentication requirements that exist on the corporate network are present on the RAP. The user's laptop will automatically associate with the RAP just as it would in the corporate network, and allows for centralized management of a truly mobile edge. Two models of RAP must work to provide the required service to the two classes of user, thin wireless only APs and 'home router' style APs that are configured from a central location.

What a RAP is not is a simple home device. It is instead an extension of the corporate network in a similar fashion to a branch office with fewer configuration headaches. To do this effectively requires a secure integrated mobility solution

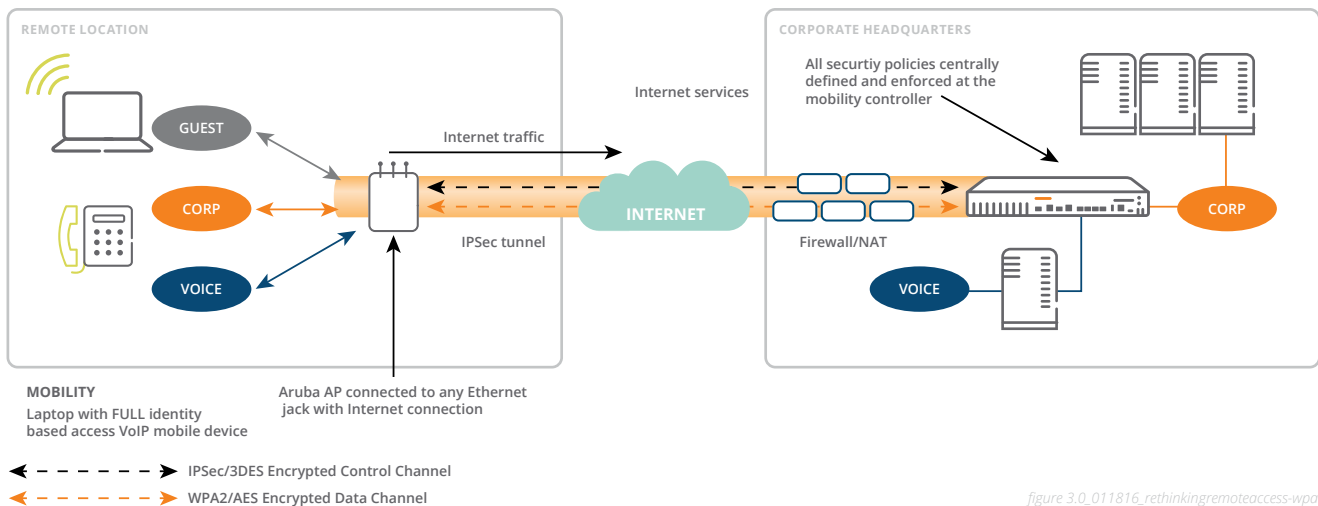


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Figure 3

The feature integration of the functions into the Mobility Controller and thin AP as a system is critical to having a system that is both technologically and cost effective. By integrating authentication, encryption, firewall, and QoS features into a single device the network administrator has a single point of troubleshooting and maintenance to deal with. This reduces both initial capital expenditure as well as ongoing maintenance costs. It also provides a solution that does not add any additional burden to the user beyond their regular login credentials. They simply see connectivity to the home office the same as it is when they are in the office.

Reducing complexity through centralized configuration, management, and troubleshooting

Home APs typically have a web interface that allows a number of settings to be configured and few if any troubleshooting capabilities. The average user is likely to use an insecure encryption method or leave security off completely in favor of easy access to the system. When an issue occurs, very few home users have the ability to troubleshoot the problem if the tools are even available.

By centralizing management of RAP systems all management and troubleshooting is handled by a single group on a single platform. When the device boots it will establish a connection to its home controller and download its configuration file over a secure link. Encryption and firewall policy can be configured and enforced from the IT department using profile based systems to insure uniformity. Troubleshooting can be performed on the packets entering the centralized location, and the RAP can be interrogated as to the state of connections and environmental conditions.

The RAP must also enable the network engineers to capture packets from the RAP with the clients still connected. This is extremely critical in home offices where a truck roll is not cost effective. It is also not a workable solution to have the RAP switch into a 'sniffer mode' where clients are no longer allowed to attach, as it completely defeats the purpose in a home environment. The network engineering staff must be able to capture the air as if they were sitting locally to effectively troubleshoot and resolve issues.

Projecting corporate SSIDs and user sign on

Mobility systems typically have a list of acceptable SSIDs with which they will attempt in order to associate with. The corporate SSID is pre-configured on a user's wireless devices and typically configured to be at the top of the list of preferred SSIDs. Authentication with this SSID is typically handled through a login method such as Windows login and leverages 802.1X and RADIUS systems.

The RAP solution is an extension of the corporate network in to the user's location no matter where they are in the world. The AP broadcasts the corporate SSID once it has established a connection with its centralized controller. The laptop or converged device will automatically associate with the device and allow the user to login to the system as they normally would, leveraging the authentication protocols that the user would see if they were at the office.

This is a critical difference from the user's perspective. They see no change in logging in with a RAP solution vs. logging in at the office. There is nothing additional to remember and no workflow changes, it is completely transparent security. This reduces IT costs and help desk calls, along with the centralized troubleshooting previously mentioned brings down the overall maintenance costs of the RAP solution.

Visualizing the RF environment and protecting the air with WIDS/WIPS

Wireless networking doesn't make life easier on network administrators. Well understood calculations about wired networks are tossed out the window due to fluctuations in bandwidth and interference from both other data devices and non-data devices alike. At the same time security is vital. Wireless is analogous to placing Ethernet jacks to your network on the outside of your building. What are needed are new tools to help manage the environment, recognize potential attacks and take action.

RF management must be able to examine the environment and if appropriate change channel and power settings. What is needed is an Adaptive Radio Management (ARM) system. The RAP system must be able to sample the air on other channels as well as its own, and when appropriate make changes. This sampling is also critical to defend the AP against attack. There is no way to prevent a Layer 1 (L1) attack in a wireless environment. Intentional and even unintentional jamming is easily done and requires either user or system intervention to select another channel.

While scanning the air it is also useful for the AP to recognize common attacks and to take action against the devices. Man-in-the-middle attacks and AP spoofing can often be handled by the combination of the AP and centralized controller. Additional information can be provided to administrators through integration with traditional Intrusion Detection Systems (IDS) that are aware of wireless environments such as the open source tool Snort. Being able to detect and take action are required to defend the network against intrusion, while alerting administrators to the issue for further action.

Understanding centralized and local encryption options

Strong encryption is becoming much more common on hardware platforms. It is not uncommon for connections to support partial and full implementations of 802.11i security, better known as WPA and WPA2. The choice to encrypt then becomes a choice between where the user data will ultimately end up. For many of these users the data is primarily corporate bound allowing encryption to terminate on the centralized wireless controller.

WPA2 uses military grade encryption through the use of the AES standard. There is no benefit gained from putting this traffic inside another encrypted tunnel to pass it over the internet connection. By simply wrapping a GRE header around the traffic it can be securely passed back to a centralized controller for decryption. The RAP would only terminate encryption when local resources or split tunneling is required.

For other users who may need to access resources locally, it will make sense to terminate that encryption at the RAP instead of at the corporate office, where the traffic would have to make a round trip to the resource. Instead, the RAP will decrypt the wireless data. The RAP will create a secure tunnel for data on the path back to the corporate office and bridge traffic for the local network. Unlike previous Fat AP models, the RAP still takes configuration and control information from a central master controller, making the RAP a mini local controller.

Reducing traffic backhaul with split tunneling

Obviously not all traffic is destined for the corporate network, and backhauling the traffic makes very little sense from both a cost and speed perspective. As such, the RAP must be able to accept and act on basic routing information passed to it in its configuration file. Traffic destined for the corporate office should be placed on a connection to that destination, and local or internet bound traffic should be locally bridged.

The AP should also be able to advertise a second SSID for locally bridged traffic. This would include the ability to have guest access at a small office or retail location, or provide wireless access for personal web surfing in a user's home. For security reasons, the AP must still be able perform encryption on these connections, and must completely segregate the traffic.

Defending the network with stateful firewalls and NAT

Split tunneling creates two zones. The first zone is protected behind the RAP. This includes the authorized local devices which are able to access the corporate network. There must also be an un-trusted zone that includes everything on the other side of the RAP, essentially the entire internet. At no time should traffic be able to transverse from the internet onto the corporate link.

This protection requires a stateful firewall to enforce traffic patterns. The firewall must be able to follow traffic statefully and be able to apply different policies based on where the traffic originates, is destined, and what protocol is traversing the network. The RAP must also be able to NAT effectively to allow devices behind the firewall to obtain corporate IP addresses while still communicating with the local internet connection.

Ensuring a usable connection with quality of service

Quality of Service (QoS) becomes an absolute necessity as Voice over Wireless LAN (VoWLAN) and Fixed Mobile Convergence (FMC) solutions become more common. The access point and mobility controller must be able to prioritize traffic either via traffic aware queuing or more commonly by adopting the Wireless Multi-Media (WMM) standard put forth by the Wi-Fi alliance. This requires an integrated end-to-end solution of prioritizing, tagging, queuing, and enforcing policy on voice traffic.

The access points and centralized controllers must prioritize traffic correctly, placing higher priority voice traffic above that of background data traffic both on the air and on the wire. These packets must be correctly tagged in both upstream and downstream directions irrespective of the medium used. The RAP must also be able to leverage a stateful firewall to insure that voice prioritized traffic is destined for a voice server and is in fact voice traffic. This last piece is critically important with converged devices such as Wi-Fi capable phones and soft phones on laptops. Without this level of integration QoS becomes meaningless as everything becomes "high priority" for the user.

Keeping the lights on with site survivability

The ability to survive a network outage is more critical to the RAP serving local resources. If the WAN link fails all corporate resources are lost no matter which flavor of RAP is in use. Ideally the AP should maintain internet connectivity and have enough of a config stored locally to bring up access to local resources via wireless so that work can continue until such time as the WAN link can be restored.

Simplifying troubleshooting of complex services

Typical remote access solutions allow for extensive troubleshooting, but often the device is managed by a separate group in the IT organization and requires coordinated troubleshooting by multiple parties to resolve an issue. Troubleshooting with RAP and centralized management is simplified by having a single interface to perform troubleshooting procedures. The system should present statistics on the user as well as allow for remote monitoring of the RF environment and for remote packet captures. The ability to 'capture the air' in a wireless network can be crucial to troubleshooting complex interference problems.

CONCLUSION

Remote access solutions, much like wireless connections, which were once a connection of convenience that were nice to when they worked, but the experience wasn't consistent. Increasingly they are becoming the primary connection for workers into the corporate environment either working from home or traveling on business. The connectivity requirement is for pervasive connections. The user expects an assured, available connection to corporate resources from anywhere on the planet. This is a new vision of connectivity and mobility with full identity based access to both data and voice. This connectivity allows users to remain connected and productive no matter where they are in the world with the assurance that their communications are protected.

IT managers benefit from not only reduced capital expenditure costs, but reduced administrative costs as their teams move from limited point solutions to integrated mobility solutions. Centralized troubleshooting, RF management, and security allow a single platform to control access and provide seamless connectivity and security at a reduced cost. IT security moves from something that users see as a burden they must comply with something that is transparent that they don't even realize it is in operation. The integration of security measures provides uniformity of the user experience, increasing productivity and reducing the chances of user error.

Centralized controllers and the Remote Access Point solution integrate the requirements of both network operations and security teams in a simple to deploy and manage package. Administrators get a system they can configure once and deploy. Advanced troubleshooting and reporting tools as well as firewalls and IDS systems are completely integrated. The enterprise Mobile Edge extends further, allowing users to seamlessly shift from working at the office to working from a hotel room or home office with no changes to their established workflows. There are no new passwords to remember, no key fobs to carry, no software to launch. As far as the user is concerned the system simply works.